Building Your Financial House
One Brick At a Time

What We Do. We specialize in providing goal-oriented solutions to individuals, institutions, foundations and endowments. We Provide investment management, financial planning, and asset protection services tailored to our client's specific needs.

From Your Perspective. We review all financial matters from our client's perspective. This level of empathic understanding is critical to our ability to provide clients appropriate solutions. We prepare and implement customized plans which will often integrate financial planning, investment management, estate planning, and asset protection strategies.

Independence. As an independent firm, we are not influenced proprietary products sales or corporate ties. But through our affiliate, Cetera Advisors LLC, we have broad access to research, operations and back office support.

Our Vision. Our goal is to provide our clients financial confidence.

PERROTTO
PRIVATE WEALTH

Main Office: 156-25 95th Street, Howard Beach NY 11414
Phone: (718) 551-7131 **Email:** DPerrotto@CeteraAdvisors.com
www.PerrottoWealth.com

Investments in securities do not offer a fix rate of return. Principal, yield and/or share price will fluctuate with changes in market conditions and, when sold or redeemed, you may receive more or less than originally invested. No system or financial planning strategy can guarantee future result.

Securities and advisory services offered through Cetera Advisors LLC, member FINRA, SIPC. Cetera is under separate ownership from any other named entity.

Financial Advisors of Cetera Advisors LLC, may only conduct business with residents of the states and/or jurisdictions in which they are properly registered. Not all of the products and services referenced on this site may be available in every state and through every advisor listed. For additional information please contact the advisor(s) listed on the site, visit the Cetera Advisors LLC site at www.CeteraAdvisors.com